

Annual Report of Giving

Message from Allison Ramsey Executive Director

To our loyal supporters of the Marginal Way -

While 2020 proved difficult, the Marginal Way Preservation Fund remained focused on our future and dedicated to our critical mission of supporting the beautification, improvement and preservation of our scenic coastal walkway. In 2020 the Preservation Fund made pivotal changes in leadership - welcoming a new President/Chair of the Board, Executive Director and five new members to the Board; each bringing uniquely accomplished backgrounds to further promote the growth of our non-profit.

Despite the Covid-19 pandemic, we are pleased to be able to report that the Marginal Way Preservation Fund closed out 2020 exceeding our expectations for contributions to both our Annual Appeal and to the Plaque Dedication Program.

This year, we are also very excited to share that the Marginal Way Preservation Fund celebrates its 10th Anniversary as a 501(c)(3) non-profit organization! Our ability to fulfill our mission of protecting and ensuring the long-term preservation of the Marginal Way is made possible thanks to charitable contributions from our generous donors over the years, for which we are beyond grateful.

We thank you all for your past and continued support that makes our mission of preserving the beautiful Marginal Way path by the sea possible.



Serenity Point

In an effort to give special recognition to the Marginal Way Plaque Memorial Site and to thank all those who have so generously donated to the Marginal Way Preservation Fund Plaque Program over the years, we are thrilled to announce the official naming of the site to Serenity Point! Our dear friend, loyal supporter, and Secretary of the Fund, Barbara O'Leary creatively led the effort to designate such a meaningful name for this important site along the Marginal Way. It is reflective of the feeling one gets from experiencing a walk along the Way and reminiscent of memories with loved ones whose legacies are honored along the coastal path. We look forward to the ribbon cutting ceremony when we dedicate Plaque Four at Serenity Point this September.

Photo: Rick Barber

The Marginal Way Preservation Fund is Honored to Welcome New Leadership

A New Executive Director and Five New Board Members



As the Marginal Way Preservation Fund celebrates a milestone year marking its 10th Anniversary as a 501(c)(3) non-profit organization, the Board announced their new leadership team and welcomed five new members to the Preservation Fund Board; all bringing uniquely accomplished backgrounds that will advance the growth of the Fund's success. The success of our non-profit is the result of our dedicated donors, and also the commitment and expertise of our Board of Directors.

Allison Ramsey joined the Marginal Way Preservation Fund as the new Executive Director, bringing with her over a decade of experience in Corporate Human Resources and Project Management for a Fortune 500 Company. In her career, she helped to integrate new and innovative business lines into the organization. A graduate of the Manhattan College School of Business where she earned a Bachelor of Arts degree in Business Management, Marketing and Psychology. Allison is a local resident of Ogunquit where she resides with her husband and their two rescue dogs. Allison is very passionate that the unique treasure that is the Marginal Way continues to be a special place for all to enjoy for many years to come!



Over the last year, the Marginal Way Preservation Fund has been led by Carol Learv who assumed the role of President, Carol retired as President of Bay Path University in Longmeadow, Massachusetts in 2020. Learv's career was dedicated to women's advancement. She created an annual Women's Leadership Conference drawing over 2000 professional women from across New England to learn from impressive women leaders, including Dr. Maya Angelou, Lady Margaret Thatcher, Dr. Madeleine Albright, Evelyn Lauder. Rita Moreno, Gloria Estefan, Barbara Walters and others. Under her guidance, Bay Path launched The American Women's College in 2013, the first all-women all-online baccalaureate program in the nation, and she oversaw the development of over 30 master's and doctoral programs. Carol is also an active board member of the Ogunquit Museum of American Art.



John Phinney has served as Vice President of the Marginal Way Preservation Fund. He is CEO of Convergence Inc., the leading provider of data-driven research and insights into the fast-growing Alternative Investment Manager market. Before founding Convergence, John was a senior executive at many of the world's leading investment managers including Apollo Global Management, The Rohatyn Group, J.P. Morgan and Fidelity Investments. John also oversees the Preservation Fund's Finance and Investment Committees.



Barbara O'Leary who has served the Preservation Fund loyally since its inception was voted to Secretary of the Board. O'Leary retired from Cruise International/CI Travel where she held the role of Vice President of Public Relations/Special Projects and served on the Board of Directors for 30 years. Barbara recently retired as Vice President of CI Travel's four locations in Naples, Florida and is an active lector for All Saints Catholic Church in Ogunquit. She has been a summer resident on the Marginal Way for 25 years.



Kate Mitsch, CPA and local business owner of Coastal Wines in Ogunquit, joined the Board in 2020 and assumed the role of Treasurer of the Fund. Kate brings with her an extensive background in Finance and Accounting and is also a licensed CPA. Kate earned both a Bachelor's and Master's degree in Accounting from Penn State University and has worked at KPMG, LLP over the past 10+ years within their Advisory Management Consulting practice.



The Preservation Fund also welcomed new board members, whose passion for our mission will further elevate our Fund's success.



Sumner Nystedt

Sumner graduated from the Fryeburg Academy and the University of New Hampshire. In the 1980's Sumner was President of Entertainment Media, and a stockholder in Boston's Club Cafe. In the mid 1990's, he helped form and operate a manufacturing and distribution company, Orion Caskets, pioneering in the retail sales of caskets throughout the United States and Canada. Though Sumner has been retired over the last twenty years, he has remained actively engaged and dedicated to giving back to his community. Since settling in Ogunquit, Sumner has been an integral part of the local community, serving on various committees for the Ogunquit Museum of American Art, the Marginal Way Preservation Fund and the Ogunquit Playhouse. He has been an appointed member of the Ogunquit Historic Preservation Commission for ten years, six, as its Chairman.



Mary Kett

Mary Kett is a graduate of the University of Massachusetts, Amherst. After a brief teaching career, Mary was recruited into the financial services industry, ultimately rising to the position of Senior Vice President of UBS Financial Services. During her 35 plus-year career, she advised a broad range of institutional clients including tax-exempt, governmental, and faith-based organizations. She served on fiduciary boards including Preservation Worcester, the Greater Worcester Community Foundation, Becker College, and Worcester Academy. She has also served in a non-fiduciary capacity to investment, development and other advisory boards for the likes of the American Heart Association, the Roman Catholic Diocese of Worcester, and St. Vincent's Hospital. While retired, Mary remains active in fund-development for numerous non-profits and currently serves as a member of the Development Committee of the Ogunguit Playhouse.



Lauren Hajjar

Lauren brings to the Board a background in real estate and event planning. Lauren is a graduate of Merrimack College, where she earned a Bachelor's Degree in Liberal Arts with a concentration in Secondary Education. She has her Real Estate Brokers license in Massachusetts, and has been selling real estate for over 20 years. She founded "Errands and Events by Lauren" 12 years ago. Lauren has a home in Ogunquit with her husband, enjoys the ocean, and takes pride in Ogunquit and serving on the Preservation Fund Board.



Scoop Carlile

Scoop Carlile graduated from Haverford College, followed by a long career managing systems and data for healthcare enterprises, most recently as CIO for El Centro de Corazon, a non-profit group of clinics serving primarily the uninsured or Medicaid insured in Houston. He previously worked as the Director of Informatics at a consulting firm specializing in profiling the relative risk of pharmaceuticals using analysis of medical records. Scoop has resided in Houston, Texas since the early 2000's and started visiting the "Beautiful Place by the Sea" Ogunquit, Maine several years ago and he and his family now own a home in Ogunquit.



2019-2021 Art Competition and 10th Anniversary Virtual Auction

The Marginal Way Preservation Fund's long awaited conclusion to their first National Fine Art Competition came to a close on June 27th along with the Fund's kickoff of their 10th year anniversary as a 501(c)(3). In response to the critical repairs needed to maintain the safety of the path for our visitors after the 2018 storms, the Marginal Way Preservation Fund Board was motivated to begin work on a new and creative fundraising effort and launched a National Art Competition inspired by a Love of the Ocean. Due to Covid, the art competition was extended and the auction and fundraiser delayed until this year. Despite the delay, 224 artists entered the competition and 5 finalists were chosen in May by a panel of experienced artists who are established in the art world.



Carol Leary (top left), Barbara O'Leary (bottom left), Nan Ramsey (top right), and Joan Griswold (bottom right)

In celebration of the 10th Anniversary of the Marginal Way Preservation Fund's establishment as a 501(c)(3) non-profit, the Fund also launched a virtual fundraising auction in conjunction with the announcement of the five finalists of the National Art Competition. On June 27th, a private ceremony was held at the Ogunquit Museum of American Art where the finalists' art was on display for the evening. The top five awards went to the following artists: Joseph A. Miller (First Place) from Buffalo, N.Y., Matt Gunn (Second Place) from York, ME, Daniel Corey from Standish, ME and Keith Willis from Drexel Hill, PA, (Third Place). Honorable Mention went to Tom Glover from Rollinsford, NH. The People's Choice Award, which was voted on by all who registered for the Fund's virtual auction, went to Matt Gunn.

Our sincere appreciation to Nan Ramsey, Chair of the Development Committee, and her committee members for their many hours of service to ensure the Art Competition and Auction was successful. This was truly a community event that heralded the collaboration of the Preservation Fund, the Ogunquit Museum of American Art, as well as the Barn Gallery. Thank you to our loyal sponsors, steadfast supporters and the many local businesses who so generously donated to our virtual auction.

New Program Launch Day of Distinction Program

We launched a new Day of Distinction Program for our loyal supporters to honor their loved ones and their love of the Marginal Way! This gift giving opportunity offers a wonderful way to pay tribute while also giving back to the Marginal Way Preservation Fund and community.

On a day of your choosing, your gift recipient will be recognized on our social media pages and sent a personalized certificate for their special *Day of Distinction*.



Program Details

A special Day of Distinction can be purchased with a tax-deductible donation of \$250. You can purchase a Day of Distinction by making a donation via our online website **marginalwayfund.org** with a one time donation or you can mail in your donation to the **Marginal Way Preservation Fund, PO Box 1455, Ogunquit, Maine, 03907.**

Please ensure you include the following memo when submitting your gift purchase:

- Your Distinguished Person's name
- Please note if you would like their Day of Distinction to be recognized on social media, via a certificate, or both. For social media posts, you may send us a photo as well.
- Tribute wording you would like featured on the recognition up to 125 characters (including spaces).
- Please provide an advanced notice of 5 business days for processing. Physical certificates can take up to an additional 7 business days for delivery unless you specify you'd like a rush request.

Report of Cumulative Giving in 2020 *Thank. you to all of our loyal supporters!*

Wanderer: Less than \$100

Patrick Alair Judy & Scott Alberts Barbara & David Ambrose Nancy & James Angelini Robert Supinski & Anne Marie Bartholomay Janice Bell Shirley & Steve Berk Maura & Richard Berry Kevin Blanton Erin Borglund Jennifer G. Borrelli Pam & Alan Breitman Lionel Fergus & Gerda Brown Andrea Bukaty Martha & James Buma Robert Cairns Thomas Calder David Canestrari Craig Capone Jane Gasdaska & Oakley Carlile Sandra & David Chadwick Kathleen & David Christianson Lynn & Robert Cingolani Ann Marie & Albert Cipolla Yolanda & Evelyn Cipolla Rae Clark Cynthia & Dennis Cohen Doris & Stephen Cohen Teri Cohen Linda & Michael Collins Deirdre & Gary Condon Barbara Conklin Cove Landing Condo Larry Ravelson & Erin Curtis John Cvran Julia & Gaetano Denardo Ruth & Michael Dineen Edison Press Charlie & Hilda Emerson Jean & Joseph Fahey James Faix Marcia Ferber Karen Feuer Karel & Andrew Finkel Deborah & Robert Gatta Maureen & Glenn Goddard Denise Green Beth & Thomas Gruessner Lynette Gutcho Myrna & Robert Guterman Julie & James Habas

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Century Walker: \$100 to \$249

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Adventurer: \$250 - \$499

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Traveler: \$2,500 - \$4,999

Barbara & Richard O'Leary

Marginal Way Partner: \$5,000 - \$9,999 Carol & Noel Leary

Mitch & Nan Ramsey

Josiah Chase Sociaty: \$10,000 or more

Joyce & William Fletcher Charlie Hindmarsh

Plaque Recognition (Total donation: \$10,000)

The Plaque Recognition lists those who purchased plaques or are continuing their payments on their plaque in 2020. It does not include those who completed their purchase of a plaque in previous years.

Adele Richter & Jim Eber David Schwartz & Harry David Lisa & Katherine Ciampa Rose Marie Giuliano Amy & Michael Weil Mary & Richard Maloney Dianne & Mansour Ghalibaf The Baldwin Foundation Len Pierce Debi Hobbs Betty Appleby Ann Pauly Brian Adams Stephanie White Elizabeth & Mario Goertzel Richard Rosenblatt Stephen Ellingwood Laura Tappan

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Robert Groppi Lisa Forsberg Kathy Waldron Eric Wingard William Wingard John Williams Steve Masso Don David Wendy Baker William Homann Roland Laprise Thomas & Janice Connor Catherine Delesky Carol Harris Rvan Eschbach & Kate Manko Danise Tellefsen Steve & Kim Wietrecki Terry & Kevin Mullarky Kathy Waldron

2020 Tributes

Suzanne Black & Bill Zagotta in honor of Denise Rozell & Candice Spock Nancy Blackett in memory of Sharon Clark Kathleen Bourgue in honor of Dr. Carol Learv Ann & Robert Branca, Sr. in memory of Joseph Masso Cape Cod Foundation in memory of Sharon Clark Louise & Carmine Catalano in memory of Joseph Masso Lisa & Katherine Ciampa in memory of Elizabeth Giradi Sandra & Robert Cioe in memory of Joseph Masso Richard Clark in memory of Sharon Clark Barbara Collins & Maura Collins Feldman in memory of Irving M. Weitzler Jo-Anne & Robert Committo in memory of Joseph Masso Concord Council on Aging in memory of Sharon Clark Ann Marie & John Cotton, Jr. in memory of Sharon Clark Stephanie Dalton in memory of Bill Briaas Win Damon in memory of Mary Beth Damon

Debra Darkow in memory of Irving M. Weitzler Linda Davis in memory of Sharon Clark Tony Delloco in honor of Deb & Rick Dellovo Lynn DeLucia in memory of Joseph Masso Pamela DePaolo in honor of **Dolores DePaolo** Anne & Robert Destafano in memory of Joseph Masso Marie & Guy Di Biasio in memory of Joseph Masso Nan Dinitto in memory of Joseph Masso Dean Drinkwater in memory of Donna Mariano Mary Ducharme in memory of Thomas Ducharme Karen Durubio in memory of Donna Mariano James Fiore in memory of Joseph Masso Mary Foote-Hill in memory of Donna Mariano Audrey Forsberg in memory of Thomas A. Forsberg Lisa Forsberg in memory of Thomas A. Forsberg Arnold Friedland in memory of Beverly Friedland Donna Geoffroy & Jeremiah Fain in memory of Joseph Masso Susan & Alan Goodman in memory of Irving M. Weitzler Lois & Kevin Guest in memory of Irving M. Weitzler Susan Irr in memory of Thomas A. Forsberg Victoria Jacobson in memory of Sharon Clark Cheryl Johnson in memory of Joseph Masso Ann-Shirley & John Judge in memory of Lawrence Robichaud Ann-Shirley & John Judge in memory of Judith Stoddard Jessica Kane in memory of Jason Bombaci Karen Lapierre in memory of Arthur Lapierre

Jane Marie Leamy in memory of Betty Lynch Dorothy Lennon Lindner in memory of Terry O'Brien Mary Jane Lewis in memory of Betty Lynch Joanne Little in memory of Jessica Lazarus Ginger Littlefield in memory of Bruce Wilson Ronald Logdahl in honor of Nan Ramsey, on her birthday Sarah Lopez in memory of Sharon Clark David Lum in memory of Irving M. Weitzler Jessica Luntta in memory of Dennis Bakach Ann & Don MacKay in memory of Valdis G. Smits Liz Mansfield in memory of Donna Mariano Ann Marie Marr in memory of Donna Mariano Ronald & Charlene Martel in memory of Bill Briggs Steve Masso in memory of Joseph Masso Maggie McDonald in memory of Donna Mariano Institution for Savings in memory of Donna Mariano Jo Miller in memory of Valdis G. Smits Barbara Mole in memory of Valdis G. Smits Sandra Morey in honor of David J. Morey Kailvn Nadeau in honor of Stephen & Kristen Nadeau Elizabeth Newberry in honor of Nancy & Arthur Newberry Nancy Nielsen in memory of Joseph Masso Joanna & Jack Orr in honor of Lorri Rothstein Jean Palmo in honor of Sue & John Livoti Carolyn & Richard Palumbo in memory of Joseph Masso Eileen & Ronald Paolino in memory of Joseph Masso



2020 Tributes (continued)

Ellen Perry in memory of Anthony M. Ciampa David Poskanzer in honor of **Richard Schleicher** Susan Reynolds in memory of Donna Mariano Kay & Craig Rockwood in memory of Sharon Clark Donna Rourke - L. W. Bills Company in memory of Donna Mariano Dineli Samaraweera in memory of Valdis G. Smits Meghan Schlitt in memory of Joseph Masso Andrew Scot in memory of Mildred May Duncan Susan Sidel in memory of Joseph Masso Kim Signaigo & Jack Gages in memory of Thomas A. Forsberg Blake Siskavich in memory of Irving M. Weitzler Jean & Robert Smaldone in memory of Valdis G. Smits Anita Smits in memory of Valdis G. Smits Arnold Sparnins in memory of Valdis G. Smits Rosanne Starr in memory of Sharon Clark Bruce & Michelle Sundquist in memory of Carol Erickson Roger Tackeff in honor of Helen Horn Rosanne Timmerman in memory of Valdis G. Smits Joanne Toscano in memory of Donna Mariano Mary & Benjamin Walcott in memory of Sharon Clark Libby Wehrle-Anderson in honor of Jeanne Wilson on her 49th Birthday Amy & Michael Weil in honor of Ruth & Shelly Branson Duncan Will in honor of Maura Harrington Bruce Williams in memory of Sharon Clark Michael Winters in honor of Wayne & Jackie Griffin

Janet & William Younker in memory of Valdis G. Smits Nick Zaccardi in memory of Pat LIttle



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